



Mark Leyden & Associates, LLC

Protecting Assets.
Preserving Wealth.
Assuring Income.

CONTACT



3815 River Crossing Parkway
Suite 100
Indianapolis, IN 46240



317-566-2191



mark@mlassoc.com



mlassoc.com

ABOUT MARK LEYDEN

- Over 35 years of industry experience
- Past President, Society of Financial Services Professionals
- Past Board Member, National Association of Insurance and Financial Advisors
- Member, Forum 400
- BS, Indiana University
- CLU, American College

We serve closely held business owners, high net worth families, and high income professionals. We act as their guide from successful but uncertain, to a place of assurance that their goals for their family and their business will be achieved. Our firm has 35 years experience working with very successful families, including members of the Forbes 400. We work in conjunction with the client's team of legal, tax, and financial advisors.

CORE SERVICES

- Business Succession
- Wealth Transfer
- Non-Qualified Plans
- Life Insurance Acquisition and Management

TRUSTED ADVISOR NETWORK

- Family Governance
- ESOPS
- Wealth Management
- Tax and Legal

COMMON CLIENT OBJECTIVES

- ✓ Tax-efficient Wealth Transfer
- ✓ Business Succession
- ✓ Income Security
- ✓ Management Team Retention Plans

MIDWESTERN ROOTS, NATIONAL FOOTPRINT

While we are an independently owned, Midwestern-based firm, our reach is national. We are a proud owner firm in Lion Street, one of the largest financial services organizations in the industry. This provides us and our clients access to unparalleled intellectual capital as well as influence with the financial institutions with whom we work. We also maintain a robust network of trusted advisors.

We're here to help guide successful entrepreneurs and professionals to protect, preserve, and assure their Legacy.

Learn more at mlassoc.com.



Mark Leyden & Associates, LLC